



GEORGIA DEPARTMENT
OF COMMUNITY HEALTH

Aged, Blind and Disabled Medicaid Update



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Presentation To: Study Committee on the Workforce Shortage and Crisis in Home and Community-Based Settings

Date: October 9, 2018



Mission

The Georgia Department of Community Health

We will provide Georgians with access to affordable, quality health care through effective planning, purchasing and oversight.

We are dedicated to A Healthy Georgia.



Agenda

- Georgia's Aging Population
- Aged, Blind and Disabled Medicaid Overview
- Questions



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Georgia's Aging Population

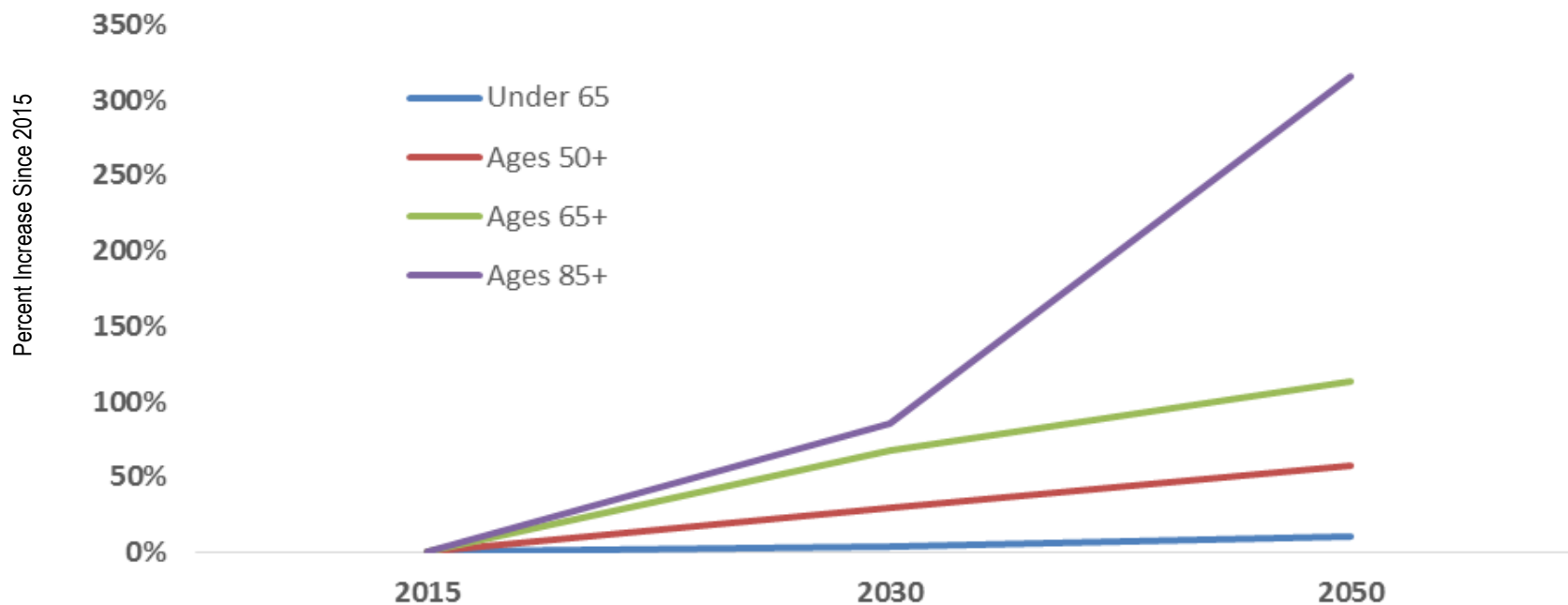
Georgia's Aging Population

	2015			2030			2050		
	GA	Rank	U.S.	GA	Rank	U.S.	GA	Rank	U.S.
Population (in thousands)									
All Ages	10,215	8	321,419	11,505	8	358,380	12,564	8	395,882
Under 65	8,910	8	273,658	9,308	8	284,013	9,789	8	307,819
Ages 50+	3,223	10	110,973	4,191	9	134,344	5,104	8	160,466
Ages 65+	1,305	11	47,761	2,197	10	74,367	2,775	8	88,062
Ages 85+	136	13	6,287	251	12	9,300	566	10	19,385
Percent of Total Population									
Ages 50+	31.6%	47	34.5%	36.4%	39	37.5%	40.6%	27	40.5%
Ages 65+	12.8%	47	14.9%	19.1%	46	20.8%	22.1%	25	22.2%
Ages 85+	1.3%	49	2.0%	2.2%	45	2.6%	4.5%	36	4.9%
Percent Change from 2015									
All Ages				+13%	10	+11%	+23%	17	+23%
Under 65				+4%	13	+4%	+10%	21	+12%
Ages 50+				+30%	6	+21%	+58%	7	+45%
Ages 65+				+68%	7	+56%	+113%	8	+84%
Ages 85+				+85%	4	+48%	+316%	4	+208%

Source: AARP at <https://www.aarp.org/content/dam/aarp/ppi/2018/08/georgia-LTSS-profile.pdf>

Georgia's Aging Population

Projected Population Growth in Georgia
by Age Group

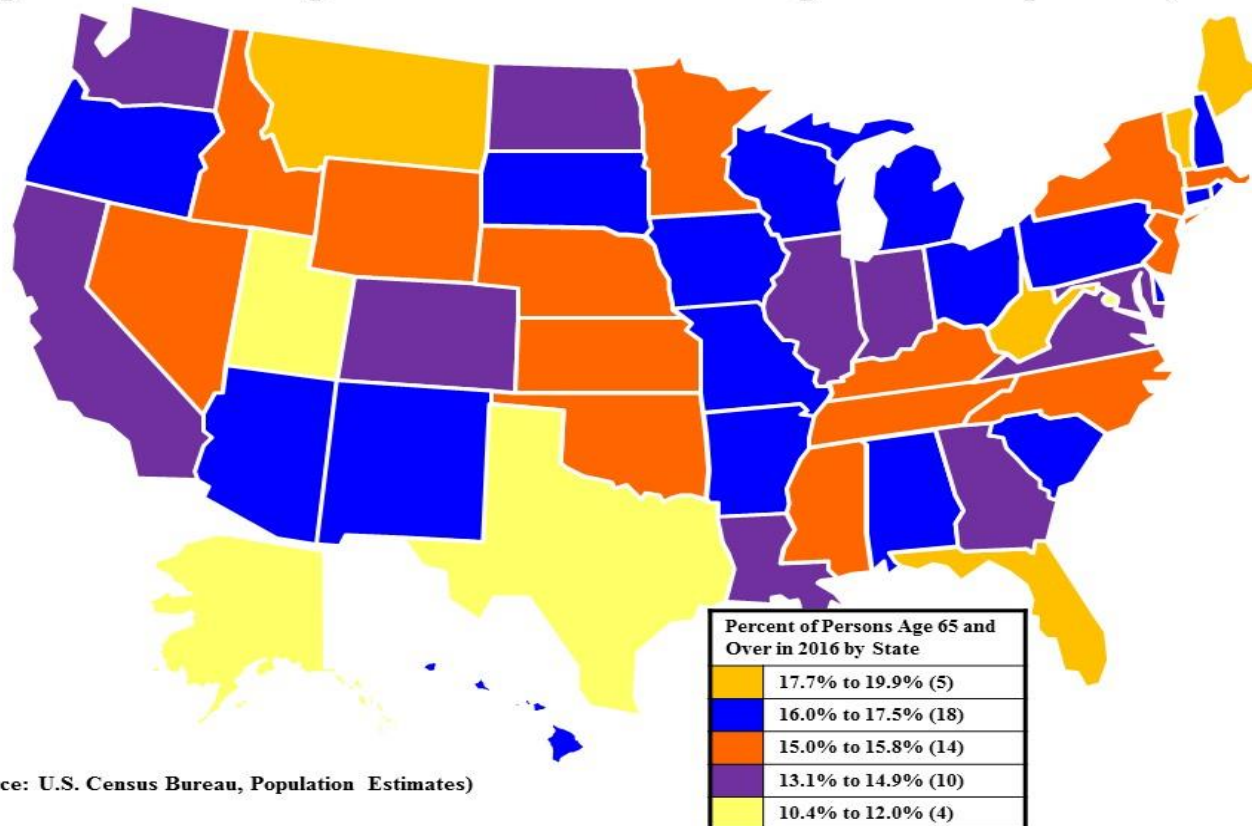


Source: AARP at <https://www.aarp.org/content/dam/aarp/ppi/2018/08/georgia-LTSS-profile.pdf>



Over 65 Population as Percent of Total State Population

Figure 4: Persons Age 65 and Over as a Percentage of Total Population, 2016



(Source: U.S. Census Bureau, Population Estimates)



Population by State:

Comparison of Contiguous States

State	Number of Persons 65 and Older (1)	Percent of All Ages	Percent Increase from 2006 to 2016	Percent Below Poverty 2016 (2)
Alabama	784,551	16.10%	28.0	10.00%
Florida	4,094,917	19.90%	36.3	10.40%
Georgia	1,354,662	13.10%	49.4	10.10%
South Carolina	830,232	16.70%	49.5	8.60%
Tennessee	1,047,052	15.70%	35.3	8.90%

SOURCE: 2017 Profile of Older Americans published April 2018 <https://www.acl.gov>



U.S. Aging Population

- The ages 85+ population—the cohort with the highest need for LTSS—is projected to triple (a 208 percent increase) between 2015 and 2050
- This demographic shift will have a profound impact on family caregiving
- The caregiver support ratio compares the number of people ages 45–64 (peak caregiver age) to the number ages 80+ (peak care need)
 - Currently, there are about 7 people ages 45–64 for every person age 80+
 - By 2050, that ratio will drop to 3 to 1



Older Adult Population Growth

- The need for caregiving increases with age
- From January-June 2017, the percentage of older adults needing help with personal care by age group was:
 - Ages 85+ 22%
 - Ages 75-84 9%
 - Ages 65-74 3%

SOURCE: 2017 Profile of Older Americans published April 2018 <https://www.acl.gov>



Home Health and Personal Care Aides

- Quick Facts to Note

Quick Facts: Home Health Aides and Personal Care Aides	
2017 Median Pay	\$23,130 per year / \$11.12 per hour
Typical Entry-Level Education	High school diploma or equivalent
Work Experience in a Related Occupation	None
On-the-job Training	Short-term on-the-job training
Number of Jobs, 2016	2,927,600
Job Outlook, 2016-26	41% (Much faster than average)
Employment Change, 2016-26	1,208,800

Workforce Challenges

- Average wages fall below the federal poverty level for a family of four
- Half rely on government-funded and means-tested benefits
- Most of the workforce holds two or three jobs
- Average annual turnover rates of 45% (range 18–76 percent)
- Average vacancy rates are greater than 9%

Source: *Report to the President 2017: America's Direct Support Workforce Crisis* <http://www.nasuad.org/node/70171>

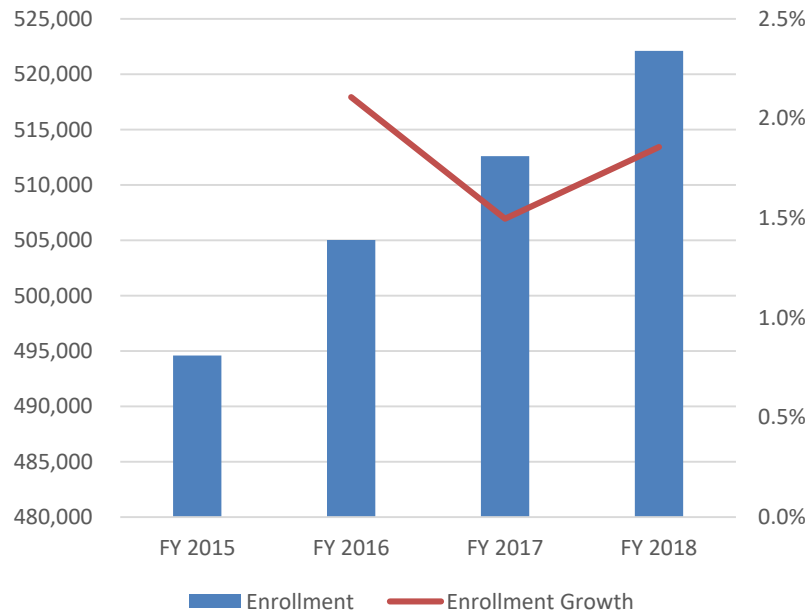




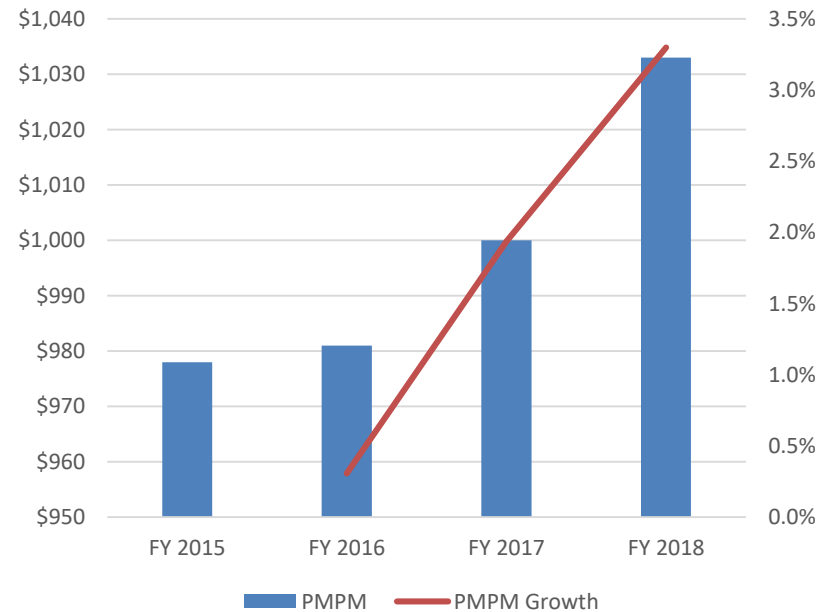
Aged, Blind and Disabled (ABD) Medicaid Members and Expenditures

ABD Medicaid Enrollment and PMPM Trend

ABD Enrollment



ABD Per Member Per Month (PMPM)

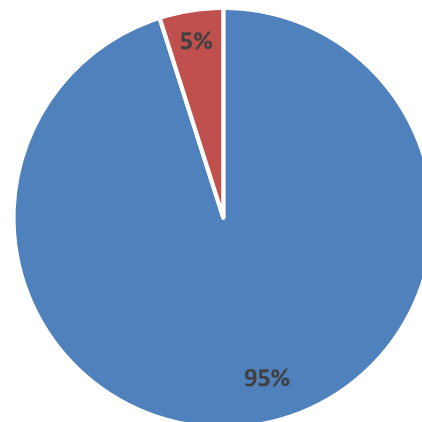


ABD Medicaid

FY 2018 Expenses

Category of Service	Expense
Skilled Care in a Nursing Facility	\$1,305,672,185
Inpatient Hospital Services - General	\$1,024,558,294
Pharmacy	\$721,469,204
COMP (Waiver)	\$577,032,519
SOURCE Program (Waiver)	\$342,924,274
Outpatient Hospital Services	\$335,226,170
Physicians Services	\$288,132,425
Community Care Services (Waiver)	\$150,394,711
Community Mental Health Services	\$140,508,860
Hospice	\$107,595,946
Independent Care Waiver Services (Waiver)	\$76,601,969
Durable Medical Equipment Services	\$63,374,214
NOW (Waiver)	\$61,606,758
GAPP In-Home Private Duty Nursing (State Plan)	\$46,272,123
Children's Intervention Services	\$39,982,280
All Other Services	\$272,791,475
Total ABD Expense	\$5,554,143,406

FY 2018 ABD Medicaid
Category of Service Expenses



■ Top 15 ■ All Other (54 Categories)

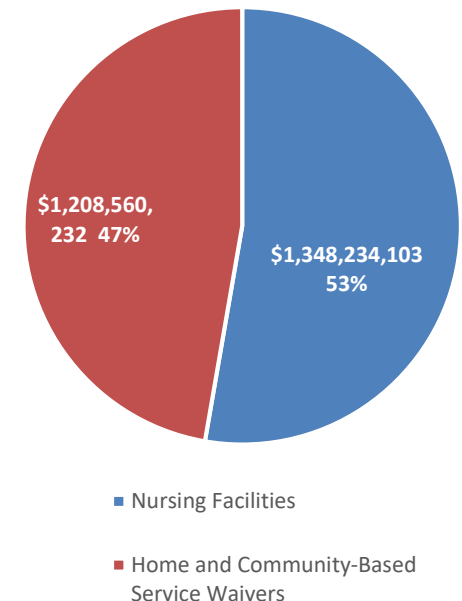


ABD Medicaid

FY 2018 Expenses – Nursing Facilities and Waivers

FY 2018			
Category of Service	Beneficiaries	Expense	Avg Cost per Beneficiary
Nursing Facilities			
Nursing Facility Care for the Elderly and Disabled	35,578	\$1,315,174,294	\$36,966
Nursing Facility Care for the Intellectually Disabled	264	\$33,059,809	\$125,227
Home and Community-Based Service Waivers			
- Community Care Services Program (CCSP)	8,985	\$150,394,711	\$16,738
- Independent Care Waiver Program (ICWP)	1,495	\$76,601,969	\$51,239
- New Options Waiver (NOW)	4,679	\$61,606,758	\$13,167
- Comprehensive Supports Waiver (COMP)	8,349	\$577,032,519	\$69,114
- Services Options Using Resources in a Community Environment (SOURCE)	18,932	\$342,924,274	\$18,113

Long-Term Services and Supports
FY 2018 Expense





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Questions?